SC BOARD NEWS



AN E-Newsletter from the South Carolina Board of Accountancy

3rd Quarter 2022 Edition



Mailing Address:

SC Dept. of Labor, Licensing and Regulation Board of Accountancy PO Box 11329 Columbia, SC 29211-1329

Physical Address:

SC Dept. of Labor, Licensing and Regulation Board of Accountancy 110 Centerview Dr. Columbia, SC 29210

Phone: (803) 896-4770

Fax: (803) 896-4554

E-mail: Contact.Accountancy@llr.sc.gov

Website: https://llr.sc.gov/acct/

In This Issue

Retired Status	1
Updated Application Forms	1
Disciplinary Actions	1
How the Board Works	1
Calendar of Events	2
New CPA Oath Ceremony	2
New Licensees	2

UPDATE YOUR CONTACT INFORMATION

You must notify the Board if there are any changes in your address or contact information. If you have moved, changed your address, phone number, or email address, or changed employers, you can update your information <u>online</u>.

- Individuals changing their name will need to include a copy of the legal document changing it.
- Resident Managers have the responsibility to inform the Board of any changes regarding their firms' information within 30 days of the action.

NEW CPA RETIRED APPLICATION NOW AVAILABLE

A licensee who meets the requirements of 40-2-275(A) may apply to the Board for permission to place the word "Retired" adjacent to their "Certified Public Accountant" title on any document or device on which the "Certified Public Accountant" title appears.

40-2-275(A) A licensee may apply to the board for permission to place the word "Retired" adjacent to his "Certified Public Accountant" title on any document or device on which the "Certified Public Accountant" title appears if he has:

(1) attained at least thirty years of combined experience as a licensee in this State or in a substantially equivalent state;

(2) reached at least fifty-five years of age during a prior license year;

(3) works no more than an average of twenty hours per week; and

(4) does not offer attest services pursuant to Section 40-2-20(2) or compilation services pursuant to Section 40-2-20(6).

A licensee with "Retired" status pursuant to subsection 40-2-275(A) may meet the continuing professional education requirement for renewal in Section 40-2-250(C) by documenting the completion of one-half the required hours during the immediately preceding calendar year, provided that he includes no more than one-half of the required hours with the carryover of excess hours provided through Board regulation.

All other requirements for the renewal of a license with Retired status remain the same as in Section 40-2-250.

To meet the requirements of Section 40-2-250(C)(6), a CPA Retired must complete two hours of Continuing Professional Education in ethics each calendar year.

The CPA Retired application form can be found on the Board website.

UPDATED APPLICATION FORMS

Many of the forms and applications on the Board website are being updated to incorporate changes resulting from the passage of S.812. You can access the forms and applications page <u>here</u>. If you have any questions, you can contact Board staff via phone at (803)896-4770 or via email at <u>Contact.Accountancy@llr.sc.gov</u>.

DISCIPLINARY ACTIONS

Information regarding complaints and ongoing investigations is confidential; however, you can access and search all public Board orders at: <u>https://eservice.llr.sc.gov/</u> <u>PublicOrdersWeb/?divisionId=15</u>.

HOW THE BOARD WORKS: MEETING AGENDAS

All meeting agendas are posted on the Board's website a minimum of 24 hours prior to the meeting. Meeting agendas are also disseminated to the media and interested parties via email. Anyone who would like to be included on the meeting agenda distribution list may request to be added by contacting Board staff at <u>Contact.Accountancy@llr.sc.gov</u>. Please be sure to use the subject line "Request to be added to meeting agenda distribution list".

BOARD MEMBERS:

Charles J. L. Brooks Deltrease Hart-Anderson, Accounting Practitioner Christopher S. Huggins, CPA, Vice Chair Jada W. McAbee, CPA, Chair Janet M. Pierce, CPA Lora W. Prevatte, CPA Dwight C. Summers Jr., CPA Dean Kenneth Whitener, CPA, Secretary Walda C. Wildman, CPA Robert P. Wood, Esquire

BOARD STAFF:

Susanna Sharpe, CPA Administrator Susanna.Sharpe@llr.sc.gov

Chelsea Buchanan **Program Coordinator** Chelsea.Buchanan@llr.sc.gov

Katherine Greer Administrative Assistant Katherine.Greer@llr.sc.gov

Reena Pandiri Administrative Assistant Reena.Pandiri@IIr.sc.gov

CALENDAR OF EVENTS

NOVEMBER 2022			
11	Veterans Day – CLOSED		
24	Thanksgiving Day - CLOSED		
25	Day after Thanksgiving Day – CLOSED		
DECEMBER 2022			
23-27	Christmas Holidays – CLOSED		

Unless otherwise noted, all Board meetings start at 10 a.m. Requests to appear before the Board, together with all related documentation, must be in writing and submitted at least 10 business days before the meeting. Written requests are to be sent to SC Board of Accountancy, PO Box 11329, Columbia SC 29211-1329

TOTAL LICENSEES AND **REGISTRATIONS AS OF 9/30/2022**

TYPE OF LICENSE/	
REGISTRATION	ACTIVE
Accounting Firm In State	1,305
Accounting Firm Out of State	364
Accounting Practitioner	62
Certified Public Accountant	6,254
Public Accountant	3
Total Licensees/Registrations	7,988

NEW CPA OATH CEREMONY

The Board of Accountancy's Fall 2022 New CPA Oath Ceremony, and the SCACPAsponsored reception following the ceremony, will be held on Thursday, November 17, 2022, with the welcome party beginning at 5:00 p.m. and the Oath Ceremony at 6:00 p.m. at the Columbia Metropolitan Convention Center, 1101 Lincoln St, Columbia, SC 29201. The Oath Ceremony and reception are being held as part of SCACPA's Fall Fest Accounting Conference.

New CPAs will affirm an oath statement and receive their South Carolina CPA certificate from the Board of Accountancy. New CPAs will also receive a CPA lapel pin, courtesy of SCACPA. Recipients are asked to arrive no later than 5:45 p.m. Photo opportunities will be available after the ceremony.

Jada McAbee, CPA, Chair, Board of Accountancy, and a SCACPA representative, will lead the ceremony. Mark Hobbs, CPA, will be the keynote speaker. The SCACPA reception is complimentary for new CPAs and their guests. All new licensees are encouraged to attend the Oath Ceremony. New licensees who choose not to attend the Oath Ceremony will receive their wall certificates by mail approximately 30 days after the Ceremony.

RECENTLY LICENSED CPAS - JULY 2022 TO SEPTEMBER 2022

SOPHIA ABNEY COLUMBIA,SC **TRACY JONES** RACHAL ALLRED DAYTON, NV WESLEY ALTMAN ROCK HILL, SC **KEITH KLINE** MARGARET AMICK ELLEN KRUSE COLUMBIA,SC KENRAY ANDERSON ATLANTA,GA CARLEY LANE SHERI ANDERSON MYRTLE BEACH, SC JENNIFER BALDWIN HANAHAN, SC JERRY BARBER II GREENVILLE, SC PHILIP PARISOT ABIGAIL BARKER COLUMBIA, SC NATHAN PEDEN **ROBERT BATES** COLUMBIA,SC **KELLY PEDINGS** TAMARA BENSKY OWINGS MILLS, MD **REIGHLEY PITTS MIRAN M BERNITT** INDIAN LAND, SC LUKAS SEARS HANNAH BUNDY GREENVILLE, SC SAMUEL SHOAF WILLIAM BURROUGHS GREER, SC **VOLHA SIADOVA** MITCHELL BUTLER FATE, TX **MARY SKUFCA REBECCA CANTEY** HARTSVILLE, SC JULIA CARULLO MT. PLEASANT, SC **CYNTHIA SPERA** DANIEL CASE SPARTANBURG, SC HILTON HEAD ISLAND, SC SHEILA CLAUSEN JALEN TATUM **TYLER CLEM** HANAHAN, SC JACLYN TAYLOR **BENJAMIN CRANE** CHARLESTON, SC JUSTIN D'EREDITA MT. PLEASANT, SC JAMES TILEY JR ANTHONY DURANT MOUNT PLEASANT, SC ISABELLA ELDRIDGE SULLIVAN'S ISLAND, SC PAUL VITALE KENNETH FERRARE CHARLESTON, SC HEIDI GODDARD LEXIN GTON, SC **RACHEL GRIGGS** MYRTLE BEACH, SC MICHAEL GUARNIERI TAPPAN, NY LINCOLN HAMPSHIRE GREER, SC PING ZHU DAVID HORGAN TAMPA, FI KATHARIN ZIMMERMAN CHARLESTON. SC WILLIAM HOWELL III TAYLORS, SC

ROELEEN JOOSTE JEREMY MCDANIELS DEBORAH MURPHY JOSHUA SKIDMORE GREGORY SWANSON JACOB THOMSON **DOROTHY UNGER** DOUGLAS WARSTLER MYRTLE BEACH, SC MAURA WECHSLER VICTORIA ZAMBRANO TAYLORS, SC HANNAH ZERWAS

MYRTLE BEACH, SC FORT MILL, SC CHARLESTON, SC **BLUFFTON,SC** MOUNT PLEASANT, SC SPARTANBURG, SC GREER, SC MARANA, AZ GREENVILLE, SC WEST COLUMBIA, SC CLINTON, SC NORTH CHARLESTON, SC LAKE WYLIE, SC GEORGETOWN, SC INDIAN LAND, SC CAMDEN,SC WAXHAW, NC GRAYSLAKE, IL SIMPSONVILLE, SC INDIAN LAND, SC GREENVILLE, SC HILTON HEAD. SC **BEAUFORT, SC** MOUNT PLEASANT. SC GREENVILLE, SC LIBERTYVILLE, IL FORT MILL, SC

