

Agenda
S. C. Department of Labor, Licensing & Regulation
Board of Accountancy

Tuesday, April 24, 2018, 10:00 a.m. Room 108 and
Wednesday, April 25, 2018, 9:00 a.m. Room 105
SYNERGY OFFICE PARK, KINGSTREE BUILDING
110 CENTERVIEW DRIVE, COLUMBIA, S.C. 29210

- 1. Call to Order** – This meeting is being held in accordance with the Freedom of Information Act by notice emailed to The State Newspaper; Associated Press; WIS-TV and all other interested persons, organizations or news media. In addition, the notice was posted on the Board’s website and on the bulletin board at the main entrance of the Kingstree Building.
- 2. Moment of Silence and Pledge of Allegiance**
- 3. Consideration of Excuses for Absences of Board Members**
- 4. Adoption of Agenda**
- 5. Approval of Meeting Minutes**
- 6. Office of Investigation & Enforcement Report**
 - A. Number of Open Complaints
 - B. Investigative Review Committee (IRC) Report
- 7. Office of Disciplinary Counsel Report**
 - A. Number of Open Complaints
- 8. Consent Agreements**
 - A. 2016-26
 - B. 2015-6
- 9. Disciplinary Hearing**
 - A. Case No. 2013-27
- 10. Application Hearings**
 - A. Austin Deese
 - B. Ethan Rivers LLC
 - C. Sherri M. Prince
 - D. Gina Noble
 - E. Barton Financial Services LLC
 - F. Lisa L. McDonald, CPA
 - G. Paula King
 - H. Lola Hart
 - I. PNH Consulting, LLC
 - J. Tracie Carpin
 - K. KC Tax & Accounting Services
 - L. Tracey Hunt
 - M. Amy B. Cross, CPA
- 11. Chairs Remarks**

12. Administrator's Report (Doris Cubitt)

- A. Financial Report
- B. Licensee and Renewal Updates
- C. SC Ethics Forms
- D. Attest Requirements to do Attest Work
- E. June Oath Ceremony and Future of the Ceremony
- F. SCACPA Bill
- G. Texas Research Course Requirement
- H. Board History of Interpretation of Law
- I. NASBA Education Committee and Committee Interest Forms
- J. NASBA Conference Response
- K. NASBA Videos

13. Old Business

14. New Business

- A. 1st Quarter 2018 Exam Scores
- B. Newsletter
- C. Peer Review
- D. SC State Specific Ethics Courses
 - 1. Beacon Hill Financial Educators, Inc.
 - 2. Illumeo, Inc.
- E. Center for Public Trust Course for Discipline
- F. SC Ethics CPE Exemption
- G. CPE Extension Requests
 - 1. Goldberg
 - 2. Smith
- H. Firm Reinstatement
- I. Approval for June, Oct Travel and Travel Budget
- J. Alternate Pathways to CPA
- K. AICPA Reorganization Task Force
- L. Use of CPA Title in a Non-Registered Firm
- M. New UAA – Retired Status, CPE Standards, and Firm Names
- N. Quick Poll Summary – Retention of Records, Oath Ceremony, State Specific Ethics Course
- O. Inspection Guidelines

15. Public Comment (No Votes May Be Taken)

16. Adjournment

Notes: The April 24th meeting will continue until the end of the day and any remaining items will be heard on the following day, April 25th. Board members are requested to call the board office if you are not planning to attend the meeting.

BOARD POLICY

Requests to appear before the Board, together with all related documentation, must be in writing and be submitted at least ten (10) business days before the meeting. Written requests are to be sent to SC Board of Accountancy, PO Box 11329, Columbia, SC 29211.

<i>ACCOUNTANCY 2018</i>	
May 15 and 16, 2018 Quality Audit Review	Room 202-02
June 26, 2018, Tuesday (Board Meeting)	Room 108
August 21, 2018, Tuesday (Board Meeting)	Room 108
October 23, 2018 Tuesday (Board Meeting)	Room 108
December 18, 2018 Tuesday (Board Meeting)	Room 108